

Analyst Upgrades & Downgrades

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SHOWING LAST 200 ACTIONS

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DATE	SYMBOL	COMPANY	CATEGORY	ANALYST FIRM	IN
7/31/2025	ACLX	Arcellx	Maintains	Scotiabank	
7/31/2025	ADP	Automatic Data Processing	Maintains	Stifel	
7/31/2025	AEP	American Electric Power	Maintains	Scotiabank	
7/31/2025	ALGN	Align Technology	Maintains	Stifel	
7/31/2025	ALGN	Align Technology	Maintains	Wells Fargo	
7/31/2025	ALHC	Alignment Healthcare	Upgrades	Barclays	
7/31/2025	ALL	Allstate	Maintains	Barclays	
7/31/2025	ALNY	Alnylam Pharmaceuticals	Maintains	Needham	
7/31/2025	AMG	Affiliated Managers Group	Maintains	Barrington Research	
7/31/2025	AMT	American Tower	Maintains	RBC Capital	
7/31/2025	AON	Aon	Maintains	Barclays	
7/31/2025	APAM	Artisan Partners Asset	Maintains	RBC Capital	
7/31/2025	APLD	Applied Digital	Maintains	Lake Street	
7/31/2025	ARCB	ArcBest	Maintains	Wells Fargo	
7/31/2025	ARCB	ArcBest	Maintains	Stifel	
7/31/2025	ARGX	argenx	Maintains	Wells Fargo	
7/31/2025	ASH	Ashland	Maintains	Wells Fargo	
7/31/2025	AX	Axos Financial	Maintains	DA Davidson	
7/31/2025	BLCO	Bausch & Lomb	Maintains	HC Wainwright & Co.	
7/31/2025	BLCO	Bausch & Lomb	Maintains	Wells Fargo	
7/31/2025	CAKE	Cheesecake Factory	Maintains	Morgan Stanley	

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7/31/2025	CELH	Celsius Holdings	Maintains	JP Morgan	
7/31/2025	CFLT	Confluent	Maintains	DA Davidson	
7/31/2025	CFLT	Confluent	Maintains	Wells Fargo	
7/31/2025	CFLT	Confluent	Maintains	RBC Capital	
7/31/2025	CHE	Chemed	Maintains	RBC Capital	
7/31/2025	CHKP	Check Point Software	Maintains	Jefferies	
7/31/2025	CHKP	Check Point Software	Maintains	Scotiabank	
7/31/2025	CHKP	Check Point Software	Maintains	Barclays	
7/31/2025	CHKP	Check Point Software	Maintains	Wells Fargo	
7/31/2025	CHKP	Check Point Software	Maintains	RBC Capital	
7/31/2025	CHRW	C.H. Robinson Worldwide	Maintains	Barclays	
7/31/2025	CHRW	C.H. Robinson Worldwide	Maintains	Wells Fargo	
7/31/2025	CHRW	C.H. Robinson Worldwide	Maintains	Stifel	
7/31/2025	COCO	Vita Coco	Maintains	Morgan Stanley	
7/31/2025	COMP	Compass	Maintains	Barclays	
7/31/2025	CROTO	Criteo	Maintains	DA Davidson	
7/31/2025	CSL	Carlisle Companies	Downgrades	Loop Capital	
7/31/2025	CVNA	Carvana	Maintains	Citigroup	
7/31/2025	CVNA	Carvana	Maintains	JP Morgan	
7/31/2025	CVNA	Carvana	Maintains	DA Davidson	
7/31/2025	CVNA	Carvana	Maintains	RBC Capital	
7/31/2025	CYBR	CyberArk Software	Maintains	DA Davidson	
7/31/2025	DRS	Leonardo DRS	Maintains	Morgan Stanley	
7/31/2025	DYN	Dyne Therapeutics	Maintains	Stifel	

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7/31/2025	EBAY	eBay	Maintains	Barclays	
7/31/2025	EBAY	eBay	Maintains	Wells Fargo	
7/31/2025	EBAY	eBay	Maintains	Stifel	
7/31/2025	EPR	EPR Props	Maintains	Stifel	
7/31/2025	EQIX	Equinix	Maintains	JP Morgan	
7/31/2025	ERJ	Embraer	Upgrades	Wolfe Research	
7/31/2025	ESS	Essex Property Trust	Maintains	RBC Capital	
7/31/2025	ETSY	Etsy	Maintains	Barclays	
7/31/2025	ETSY	Etsy	Maintains	Wells Fargo	
7/31/2025	ETSY	Etsy	Maintains	Stifel	
7/31/2025	FFIV	F5	Maintains	Barclays	
7/31/2025	FFIV	F5	Maintains	RBC Capital	
7/31/2025	FLS	Flowserve	Maintains	RBC Capital	
7/31/2025	FLS	Flowserve	Maintains	Stifel	
7/31/2025	FMX	Fomento Economico	Maintains	Barclays	
7/31/2025	FORM	FormFactor	Maintains	Stifel	
7/31/2025	FSS	Federal Signal	Maintains	DA Davidson	
7/31/2025	FSS	Federal Signal	Downgrades	CJS Securities	
7/31/2025	FTAI	FTAI Aviation	Maintains	RBC Capital	
7/31/2025	FTV	Fortive	Maintains	RBC Capital	
7/31/2025	FVRR	Fiverr Intl	Maintains	Citigroup	
7/31/2025	FVRR	Fiverr Intl	Upgrades	JP Morgan	
7/31/2025	FVRR	Fiverr Intl	Maintains	RBC Capital	
7/31/2025	GEHC	GE HealthCare Techs	Maintains	Citigroup	

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7/31/2025	GH	Guardant Health	Maintains	Scotiabank	
7/31/2025	GIB	CGI	Maintains	RBC Capital	
7/31/2025	GKOS	Glaukos	Maintains	Wells Fargo	
7/31/2025	GLXY	Galaxy Digital	Initiates Coverage On	Maxim Group	
7/31/2025	GNRC	Generac Hldgs	Maintains	Barclays	
7/31/2025	GNRC	Generac Hldgs	Maintains	Stifel	
7/31/2025	GRMN	Garmin	Maintains	Barclays	
7/31/2025	GTES	Gates Industrial Corp	Maintains	RBC Capital	
7/31/2025	HDSN	Hudson Technologies	Upgrades	Canaccord Genuity	
7/31/2025	HOOD	Robinhood Markets	Maintains	Citigroup	
7/31/2025	HOOD	Robinhood Markets	Maintains	Barclays	
7/31/2025	HST	Host Hotels & Resorts	Maintains	Stifel	
7/31/2025	HSY	Hershey	Maintains	Stifel	
7/31/2025	HUM	Humana	Maintains	Barclays	
7/31/2025	IEX	IDEX	Maintains	RBC Capital	
7/31/2025	IEX	IDEX	Maintains	Stifel	
7/31/2025	ITRI	Itron	Upgrades	JP Morgan	
7/31/2025	ITW	Illinois Tool Works	Maintains	Stifel	
7/31/2025	ITW	Illinois Tool Works	Maintains	Wells Fargo	
7/31/2025	KOF	Coca-Cola Femsa SAB de	Maintains	Barclays	
7/31/2025	LENZ	LENZ Therapeutics	Maintains	Citigroup	
7/31/2025	LOW	Lowe's Companies	Maintains	Citigroup	
7/31/2025	LRCX	Lam Research	Maintains	Wells Fargo	
7/31/2025	LRCX	Lam Research	Maintains	Stifel	

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7/31/2025	LRCX	Lam Research	Maintains	Morgan Stanley	
7/31/2025	LSTR	Landstar System	Maintains	Stifel	
7/31/2025	LUNG	Pulmonx	Maintains	Lake Street	
7/31/2025	LUNG	Pulmonx	Maintains	Stifel	
7/31/2025	MCW	Mister Car Wash	Maintains	Stifel	
7/31/2025	MCW	Mister Car Wash	Maintains	Morgan Stanley	
7/31/2025	MDLZ	Mondelez International	Maintains	Barclays	
7/31/2025	META	Meta Platforms	Maintains	Citigroup	
7/31/2025	META	Meta Platforms	Maintains	JP Morgan	
7/31/2025	META	Meta Platforms	Maintains	Wedbush	
7/31/2025	META	Meta Platforms	Maintains	DA Davidson	
7/31/2025	META	Meta Platforms	Maintains	Scotiabank	
7/31/2025	META	Meta Platforms	Upgrades	HSBC	
7/31/2025	META	Meta Platforms	Maintains	RBC Capital	
7/31/2025	META	Meta Platforms	Maintains	Wells Fargo	
7/31/2025	META	Meta Platforms	Maintains	Stifel	
7/31/2025	MFIN	Medallion Financial	Upgrades	Ladenburg Thalmann	
7/31/2025	MGM	MGM Resorts International	Maintains	Mizuho	
7/31/2025	MGM	MGM Resorts International	Maintains	Stifel	
7/31/2025	MGNI	Magnite	Maintains	RBC Capital	
7/31/2025	MO	Altria Group	Maintains	Stifel	
7/31/2025	MSFT	Microsoft	Maintains	Jefferies	
7/31/2025	MSFT	Microsoft	Maintains	DA Davidson	
7/31/2025	MSFT	Microsoft	Maintains	Scotiabank	

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7/31/2025	MSFT	Microsoft	Maintains	Barclays	
7/31/2025	MSFT	Microsoft	Maintains	RBC Capital	
7/31/2025	MSFT	Microsoft	Maintains	Wells Fargo	
7/31/2025	MSFT	Microsoft	Maintains	Stifel	
7/31/2025	MSFT	Microsoft	Maintains	Morgan Stanley	
7/31/2025	NAVI	Navient	Maintains	Morgan Stanley	
7/31/2025	NBIX	Neurocrine Biosciences	Maintains	JP Morgan	
7/31/2025	NBIX	Neurocrine Biosciences	Maintains	RBC Capital	
7/31/2025	NBIX	Neurocrine Biosciences	Maintains	Stifel	
7/31/2025	NBIX	Neurocrine Biosciences	Maintains	Morgan Stanley	
7/31/2025	NBTB	NBT Bancorp	Maintains	DA Davidson	
7/31/2025	NVO	Novo Nordisk	Downgrades	HSBC	
7/31/2025	NXT	Nextracker	Maintains	Barclays	
7/31/2025	ODFL	Old Dominion Freight Line	Maintains	Barclays	
7/31/2025	ODFL	Old Dominion Freight Line	Maintains	Stifel	
7/31/2025	ODFL	Old Dominion Freight Line	Maintains	Wells Fargo	
7/31/2025	ODFL	Old Dominion Freight Line	Maintains	Morgan Stanley	
7/31/2025	OSW	OneSpaWorld Hldgs	Maintains	Stifel	
7/31/2025	PANW	Palo Alto Networks	Maintains	DA Davidson	
7/31/2025	PDS	Precision Drilling	Maintains	RBC Capital	
7/31/2025	PEN	Penumbra	Maintains	Morgan Stanley	
7/31/2025	PG	Procter & Gamble	Maintains	Barclays	
7/31/2025	PTC	PTC	Maintains	Barclays	
7/31/2025	PTC	PTC	Maintains	RBC Capital	

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7/31/2025	PTC	PTC	Maintains	Stifel	
7/31/2025	QTWO	Q2 Holdings	Maintains	RBC Capital	
7/31/2025	QTWO	Q2 Holdings	Maintains	Stifel	
7/31/2025	QUAD	Quad/Graphics	Maintains	Barrington Research	
7/31/2025	RBLX	Roblox	Maintains	Canaccord Genuity	
7/31/2025	RDWR	Radware	Maintains	Barclays	
7/31/2025	RRR	Red Rock Resorts	Maintains	Mizuho	
7/31/2025	SFM	Sprouts Farmers Market	Upgrades	Barclays	
7/31/2025	SFM	Sprouts Farmers Market	Maintains	RBC Capital	
7/31/2025	SHAK	Shake Shack	Maintains	TD Cowen	
7/31/2025	SITE	SiteOne Landscape Supply	Maintains	RBC Capital	
7/31/2025	SPGI	S&P Global	Maintains	Barclays	
7/31/2025	SPSC	SPS Commerce	Downgrades	Loop Capital	
7/31/2025	SPSC	SPS Commerce	Assumes	DA Davidson	
7/31/2025	SPSC	SPS Commerce	Maintains	Stifel	
7/31/2025	SPSC	SPS Commerce	Maintains	Morgan Stanley	
7/31/2025	SW	Smurfit WestRock	Maintains	Wells Fargo	
7/31/2025	TAP	Molson Coors Beverage	Maintains	JP Morgan	
7/31/2025	TENB	Tenable Holdings	Maintains	Jefferies	
7/31/2025	TENB	Tenable Holdings	Maintains	DA Davidson	
7/31/2025	TENB	Tenable Holdings	Maintains	Scotiabank	
7/31/2025	TENB	Tenable Holdings	Maintains	Wells Fargo	
7/31/2025	TENB	Tenable Holdings	Maintains	Stifel	
7/31/2025	TENB	Tenable Holdings	Maintains	Morgan Stanley	

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7/31/2025	TER	Teradyne	Maintains	Stifel	
7/31/2025	TIMB	TIM	Maintains	Scotiabank	
7/31/2025	TT	Trane Technologies	Maintains	Barclays	
7/31/2025	TT	Trane Technologies	Downgrades	HSBC	
7/31/2025	TT	Trane Technologies	Maintains	RBC Capital	
7/31/2025	TT	Trane Technologies	Maintains	Morgan Stanley	
7/31/2025	TTD	Trade Desk	Maintains	RBC Capital	
7/31/2025	TTI	Tetra Technologies	Maintains	Stifel	
7/31/2025	TTMI	TTM Technologies	Maintains	Stifel	
7/31/2025	TYL	Tyler Technologies	Maintains	Barclays	
7/31/2025	ULTA	Ulta Beauty	Maintains	DA Davidson	
7/31/2025	UMBF	UMB Financial	Maintains	Barclays	
7/31/2025	UMBF	UMB Financial	Maintains	RBC Capital	
7/31/2025	UPS	United Parcel Service	Maintains	Citigroup	
7/31/2025	UPS	United Parcel Service	Maintains	Barclays	
7/31/2025	UTHR	United Therapeutics	Maintains	Wells Fargo	
7/31/2025	V	Visa	Maintains	Macquarie	
7/31/2025	V	Visa	Maintains	Barclays	
7/31/2025	VFC	VF	Downgrades	Exane BNP Paribas	
7/31/2025	VICI	VICI Properties	Maintains	Stifel	
7/31/2025	VIV	Telefonica Brasil	Maintains	Scotiabank	
7/31/2025	VRSK	Verisk Analytics	Maintains	Morgan Stanley	
7/31/2025	VRT	Vertiv Holdings	Maintains	UBS	
7/31/2025	VRT	Vertiv Holdings	Maintains	Barclays	

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7/31/2025	VRT	Vertiv Holdings	Maintains	JP Morgan	
7/31/2025	VRT	Vertiv Holdings	Maintains	RBC Capital	
7/31/2025	WDC	Western Digital	Maintains	Citigroup	
7/31/2025	WDC	Western Digital	Maintains	Wells Fargo	
7/31/2025	WING	Wingstop	Maintains	Barclays	
7/31/2025	WING	Wingstop	Maintains	Morgan Stanley	
7/31/2025	WM	Waste Management	Maintains	Scotiabank	
7/31/2025	WPC	W.P. Carey	Maintains	RBC Capital	
7/31/2025	WU	Western Union	Maintains	Barclays	
7/31/2025	WVE	WAVE Life Sciences	Maintains	Wells Fargo	
7/31/2025	ZWS	Zurn Elkay Water Solns	Maintains	Stifel	